CAIRNGORMS NATIONAL PARK AUTHORITY

FOR INFORMATION

Title: Housing Policy Progress

APPENDIX 2 Summary of Research

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Report on what CNPA has learned from Research on Rural Housing and International Practice and other National Parks

Introduction

- 1. The CNPA has considered 5 pieces of housing research both international and UK wide, investigated work in other National Parks including Loch Lomond & Trossachs National Park and South Shropshire: Interim Planning Guidance in its search for best practice to solve the issues related to providing affordable housing. A summary of what is contained in each of the studies are as follows:
- 2. 'International Practices of Rural Housing Provision' ¹. The report was commissioned by the Affordable Rural Housing Commission and DEFRA to explore and analyse recent international experiences of defining and dealing with rural affordable housing. The countries studied include Norway, Sweden, Netherlands, France, Italy, Spain, Ireland, England, Scotland, Wales and Canada. This report considered national housing concerns; housing pressure and the extent and nature of rural housing concerns and policy and strategy for addressing rural affordable housing. Appendix 2A summaries the policies, what it regulates and achieves.
- 3. 'Rural Housing' Scottish Parliament Information Centre (SPICe) briefing. This briefing considered the housing sector in rural Scotland and policy initiatives used to address rural housing issues. It then considered the situation in the Lake District, Peak District and Yorkshire Dales National Parks in England and the experience of other countries specifically, the Netherlands, Denmark, Jersey and Guernsey. Appendix 2B summaries the policies, what it regulates and achieves.
- 4. 'Affordable Rural Housing Commission Final Report' 2006. This report was commissioned to inquire into the scale, nature and implications of the shortage of affordable housing for rural communities in England and make recommendations to help address unmet need. Appendix 2C summaries the policies, what it regulates and achieves.
- 5. **'The Provision of Affordable and Supported Housing in England's National Parks'**³. The Countryside Agency and the Housing Corporation recognised that there was an acute and growing shortage of affordable

¹ International Practices of Rural Housing Provision (Professor Mark Tewdwr-Jones), Jan 2006

² Rural Housing (Kate Berry and Alasdair Reid), March 2006

³ The Provision of Affordable and Supported Housing in England's National Parks, (Planning Policies Research Group & Housing Studies Unit, Oxford Brookes University and Centre for Regional Economic and Social Research, Sheffield Hallam University)

housing in the National Parks, combined with a high external demand, making local housing unaffordable to people employed and living locally. The research study provides solutions to these issues; it evaluates measures taken, identifies the challenges faced and the innovations developed by those in tackling the problem. **Appendix 2E** summaries the policies, what it regulates and achieves.

'Affordable Housing Solutions in South Shropshire: Interim Planning Guidance', this document is the consultation draft of affordable housing solutions for the South Shropshire, interim planning guidance designed to guide new residential development throughout the district. Following a period of consultation it is intended that the guidance be adopted by the Council for use in deciding planning applications. (Appendix 2F)

Loch Lomond & Trossachs National Park

- 6. In Loch Lomond & Trossachs National Park occupancy conditions have been used on parts of Loch Lomondside for around 30 years. The current form of policies have their origins in the 1986 Loch Lomond Local (Subject) Plan which sought to protect the outstanding scenic qualities of Loch Lomond whilst also ensuring that new development met the needs of local communities rather than housing demands for commuting and second homes. The main objective was to restrict speculative developments and ensure that development opportunities could accommodate the natural growth of communities. They have not been used as a mechanism for providing affordable housing, as is sometimes thought. They do lower the value of the property but do not bring it within what we would define to be 'affordable' (as in Planning Advice Note 74). Also the size of the properties built in some cases is large so the value of the houses can still be quite high. (included in **Appendix 2G**)
- 7. **The CNPA's own research** on the Brecon Beacons, Dartmoor, Exmoor, Lake District, North York Moors, Peak District, Pembrokeshire Coast, Yorkshire Dales and Loch Lomond & the Trossachs National Parks is at **Appendix 6**.
- 8. We have found that it is difficult to evaluate all the different National Parks as they have different sizes and geographic locations affecting their residency criteria. The National Parks with strict residency criteria have only been operating their policies for one year and it is therefore difficult for them or us to evaluate them. However they did give us pointers for how they may change their policies in the future.

Useful Statements from the Reports

- 9. International Practices of Rural Housing Provision' states 'Rather than utilize the legal process, a select number of local planning authorities notably the national parks in the Lakes, Exmoor and Pembrokeshire Coast have been experimenting in the last few years by adopting locals-only policies for new housing provision. This is proving controversial in that it restricts the occupation of new housing to those with a connection locally (usually defined and enlarged upon in statutory documents), and has only been attempted where there are severe planning restrictions for new build. It is expected that the number of new properties being controlled in this way will be relatively minor and may cause other effects on the local housing market. But if successful they will achieve something similar to Norway's system. The problem with the locals-only policies, however, is that they do not lead to the provision of affordable housing per se.'
- 10. Rural Housing'⁴ Scottish Parliament Information Centre (SPICe) briefing the section on the Lake District highlights this national park's desire to house key workers and the report states that 'The hope is by restricting all house-building to meet only local affordable needs, a new sub-market will be created whereby developers no longer pay inordinate sums for land based on hope and beliefs that planning permission will be granted for expensive private housing. The park authority recognises that whilst policies and mechanisms are now in place to deliver affordable housing for local people in perpetuity, there is still a need for partnership working to 'address the barriers around finance, land release, local objections and attitudes to ensure that these policies deliver housing on the ground'' (House of Commons Committee on the Office of the Deputy Prime Minister 2005).
- 11. In the Yorkshire Dales the principle of restricting the occupancy of new homes has been endorsed for new homes to people who need to live or work within the National Park. The research has comments from both the House Builders Federation and the Royal Institution of Chartered Surveyors. These comments include issues such as too few homes are being built because too few planning permissions are granted, it is against the free market, likely to deter house building and that new house prices do not keep up with free market value.
- 12. The report does warn 'that care must be taken when considering the relevance of policy interventions in other countries that may be applicable to the UK.' This warning does relate to the information on the report on the Netherlands, Jersey and Guernsey where Housing Acts and Laws would need to be changed to operation the types of system they have 'to control

⁴ Rural Housing (Kate Berry and Alasdair Reid), March 2006

acquisitions, sales and leases' and the occupation of the majority of the dwelling on the islands.

Affordable Rural Housing Commission Final Report' 2006.

13. National Parks were mentioned as having a role in affordable housing through planning mechanisms. But the report states 'we were told that there are still serious problems in translating these policies into new affordable homes within the Parks.'

Appendix 2A

Country	Policy	Regulates	What happens	
International Prac	International Practices of Rural Housing Provision – Prof Mark Tewdwr-Jones (Jan 2006)			
Norway p22	Legislation governing land policy	a) Ownership – by determining who takes over	Gives the family the right to	
		the farm properties	own the land, and determines a	
		b) Sales price –	line of inheritance such that the	
		c) Size of property units	owner is not free to dispose of	
		d) The use of farmhouses and land	his property independently of	
			his heirs.	
Sweden p24	Property tax levels are closely	This means that if the average price paid for	Less well off homeowners living	
	related to market prices:	property in a given area increases, and then a	in a popular area face rising	
		higher tax burden is felt.	taxes	
	Looking at adopting new			
	legislation that would make it	New or altered legislation may require buyers		
	more difficult and complex to turn	to declare whether they intend to live in the		
	permanent dwellings into second	property on a permanent basis.		
	homes or		Difficult to regulate and control	
	Banning the use of new housing	Suggestions also which may lead to an effective		
	for recreation	ban on the conversion of permanent to holiday		
		homes.		
Denmark p25	People without permanent	EU directive 'existing national legislation	This legislation was accepted	
	residence status were not allowed	regulating purchases of secondary residences	when Demark tried to limit the	
	to purchase a second home	may be upheld until the Council adopts further	German second home purchases	
		provisions in this area88/361/EC Article 6.4.'	along the Danish coast.	
Ireland p25	Section V of Planning and	From 2000-2002 Town Renewal scheme ran		
	Development act gives local	with the aim of countering the trend for people		

Country	Policy	Regulates	What happens
	authorities the power to acquire agricultural prices up to 20% of land for social or affordable housing in new housing Developments.	to move out of towns into the surrounding rural areas. Tax relief scheme in approx 100 towns with pop between 500 – 6,000.	
England p28	Raising council tax	On second and holiday homes partly to tax non-locals for their occupation of local properties and of earning extra revenue.	May lead to selling off of homes
	Some politicians continue to advocate change to the use class order in designating first and second homes	The requirement to move from one to the other.	Difficult to enforce. Controls over second homes cannot be treated in isolation, need to be put in place along side guarantees of affordable housing provision
Netherlands p26	Dec 2005 and Act on the levy for the affordability of rented housing. Looking at imposing this from 2007	A structured levy on landlords in order to ensure that housing remains affordable. Imposed on anyone public or private who owns more than 25 homes. Minimum number may be lowered to 10. Would take the form of an extra tax, perhaps,	Maybe regarded as an infringement on the market. This may cool the market in
		buying to let.	urban areas where buy to let is popular
England (p30)	Exception sites – Local development framework – local	Larger numbers of exception sites maybe feasible but would still be relatively small in	Local planning authority could designate specific 'affordable

Country	Policy	Regulates	What happens
	area agreements – community strategy preparation	number, which may useful	housing site' within its documentation and plans. Few have done this.
France p31/32	Social housing sector is providing more than 25% of all new homes (fewer than 5% rural dwellings nationally are social sector provided)	Government strategy to build small social housing estates (5-40 dwellings) aimed specifically at young people who are experiencing difficult in meeting market housing costs in the more pressured rural areas.	
Spain p32/33	Policy focussed on 3 areas: 1. the modernisation of rural enterprises 2. housing amelioration 3. infrastructure and services available to rural communities	 rural councils supporting programmes for the rehabilitation of rural housing stock as a means of curbing the process of depopulation. specific project in the Northern Mountain Range of Madrid aiming to attract young people to rural areas in south of Madrid province - involve future occupants in the construction of their homes. special grants for dealing with 'sub standard' rural housing sustainable designed housing some abandoned housing has been recovered for alternative use. 	Planning is not just about the use and development of land, but about what it takes to meet the well being of communities and their distinct socioeconomic and environmental problems. One size does not fit all.
Ireland p34	Many county councils have introduced zoning and residency	In the County Development Plan for Donegal the priority for new permanent housing in	These have been introduced because of issues of housing

Country	Policy	Regulates	What happens
	criteria conditions for the granting	rural areas should be given to member of the	affordability and access for local
	of planning permission for	'indigenous rural community' defined as:	residents.
	residential developments in rural	Family members from established farming,	
	settlements.	land owning and non land owning rural	These initiatives are similar to
		households;	those being tried in some
		Returned emigrants originally from the area; and	National parks in England and Wales for locals-only policies.
		New rural dwellers working in the rural	Other authorities may trial them
		area	if successfully defended at
		In Kerry County Council the planning aims	public inquiry and
		and policies state:	implemented. Policies rest on
		Provide accommodation for local people	evidence of local circumstances.
		with genuine housing needs, thereby	
		enhancing and maintaining a vibrant local community; and	
		Recognise that one-off housing	
		functionally related to rural area sin which	
		it is situated, is a vital component in	
		sustaining rural communities, but should	
		be limited to enable rural amenities,	
		environmental qualities and the character	
		of these areas to be maintained.	
Wales p35 -38	Residency criteria	Seeking to devise criteria that define those in	Same as England. Need to have
		need, prioritise the local and work towards	a mix of local authority and local
		some definition of affordable housing.	based needs assessments to
			establish policies. Need to

Country	Policy	Regulates	What happens
		The report states 'a failure of planners to	establish difference between
		understand local housing markets and needs,	demand and need. Need to set
		and the allocation of sites for affordable	out priorities in Local Plan.
		housing in unsuitable locations to meet the	
		demandfault lies in the application not the	Exceptions sites are supported
		design'.	by locally produced or local
			authority surveys; proof that
		'this evidence highlights some of the	existing local authority and
		uncertainties that current practices still contain.	housing provision and the
		It points to a real requirement to identify	private market cannot meet such
		precisely where housing need exists, through	demand; proposals to provide
		survey and other strategies. It reveals that in	low-cost, affordable housing to
		assessing housing need, firstly, objective need	rent or purchase will be bound
		has to be identified in terms comparable to	in perpetuity for this purpose by
		those used by local authorities and housing	Section 106 agreements. Size of
		associations, conceivably through some sort of	site can vary.
		'pointing' system, but which also includes	·
		some clear indication of 'affordability' through	Section 106 agreements on the
		income assessment. Secondly, included in this	future resale or occupation of
		procedure has to be clear priority for local	such properties, these vary with
		households and a sensitivity to maintaining	each authority. Evidence
		cultural traditions in different parts of Wales.'	suggests their take up is light.
Canada	Home Grown solutions initiated	Canadian Home Builders Association, The	The report states that' it is clear
	in 1995.	Federation of Canadian Municipalities, the Co-	that a small infusion of capital
		operative Housing Federation of Canada and	much more can be done a the
		the Bank of Montreal. The initiative, in the	community levelthe more

Country	Policy	Regulates	What happens
		form of small grants, allows community groups	successful groups are those
		to further develop ideas or create new	located in smaller and more
		affordable housing that does not require	remote communities where the
		ongoing government subsidies.	cost of acquiring existing
			housing is low.
		The Centre for Public-private Partnerships in	
		Housing provides resources to encourage and	The report suggests this could
		facilitate affordable housing partnerships at the	be adapted within English
		community level. This project managed to	agencies to get 'affordable
		access to project development funding in the	housing champions' to do the
		first draw down from the Bank/Building	project management and act as a
		society. This was seen as essential to getting	trouble shooter.
		the project off the ground.	

Appendix 2

Rural Housing -	Rural Housing – SPICe briefing, Kate Berry and Alasdair Reid (10 March 2006)			
Country	Policy	Regulates	What happens	
Scotland p9	Communities Scotland grants: Housing Association, Rural Home Ownership, Private Developer grant, Rural Empty	Housing policy to assist in getting housing for rent and sale through Housing Associations, Private developers, home owners and individuals.	Increased access to grant funding for new and existing properties.	
	Property, Shared Ownership, Homestake	Tax policy – reduced discount on Council tax for second homes and long term empty property	Impact on second home market is likely to be minimal. Council tax small on total % of house running costs. Additional council tax useful but not significant	
		Planning policy – Section 75 enables local authorities to enter into planning agreements for various purposes.	In areas of high land value or where major new settlement or housing expansion planned. Can adversely affect the viability	
		SPP3 – supports the use of planning agreements for developer contributions to assist in the supply of affordable housing. Scottish Executive Planning Advice Note 74 sets benchmark of 25% of all new housing developments to be affordable but can be as	of development in areas of low land value and on brownfield sites.	
		high as 40% if justified by housing needs assessment.	Greater efficiency in the preparation and implementation of development plans	

		Zoning specifically for affordable housing in	
		the Local Plan e.g. Wester Ross Local Plan	Need to be aware of key
		(Highland Council 2004).	infrastructure services such as
			water and sewerage, availability
		Changes in Planning Bill 2005.	of land supply e.g. Forestry
			Commission, Forest Crofts, The
			Highland Housing Alliance.
England p13	Housing Corporation (HC) – rural	A Joint venture with HC and CA has led to 41	A local authority can expect a
	programme.	rural housing enablers being appointed.	quota of affordable housing
	Countryside Agency (CA)		units in all new development
	housing programme 2005 covers	Section 106 (similar to Section 75)	covering one hectare or 25 new
	research on homelessness, second		homes. Can adopt to use lower
	and holiday homes, older people		thresholds, down to half a
	and housing in rural areas.		hectare or with as few as 15
			dwellings.
Lake District	Planning authority – key worker	A distinction is drawn by the park authority	The hope is that by restricting all
p14		between housing demand and housing need.	house building to meet only
		Housing need:	local affordable needs, a new
		Be inadequately housed	sub market will be created
		Be unable to afford to rent and/to buy	whereby developers no longer
		on the open market	pay inordinate sums for land
		Have a need to live in the locality	based on planning permissions
			for expensive private housing.
		Still a need for partnership working around '	
		finance, land release, local objections and	Park Authority and chief
		attitudes' (House of Commons Committee on	executive of the Countryside
		the Office of the Deputy Prime Minister 2005).	Agency (2004) consider 2

The Peak District p14	Within commuting distance of Manchester and Sheffield.	Affordable housing should remain available to meet local need in perpetuity. A local need (as opposed to demand) has to be proven. Affordable housing has to be provided on a suitable site, remain the same size and type in perpetuity. Occupancy conditions are used and through Section 106 agreements purchasers/occupiers are required to: • Confirm that they have a long and well established connection with the area; • Where appropriate, agree to residency for at least 3 years • Where appropriate, agree to sell the property at a relatively affordable price	approaches – either controlling house prices or increasing wages. High house prices, high number of second holiday and second homes. 4.1% compared to 0.6% nationally
Yorkshire Dales p15	Restricting occupancy	To people who need to live or work within the National Park. All new housing will only be available to those who meet the local needs criteria. They cannot be bought as second or holiday lets. They do have additional affordable housing policies. Working with Skipton Building Society and Craven District Council to provide affordable	High house prices, 15% of homes are second homes (YD NPA 2005). It is hoped this will create a new market of homes that are significantly cheaper that those on the open market. The aim is to encourage key workers who live in

rented housing for key v	vorkers. communities within the Park to
	stay or attract them in from
	outside to where they are
	needed. The Skipton BS will
	fund the housing construction
	that's would be let to key
	workers at below market rents.

^{&#}x27;... comparisons are both useful and possible. But these often have to be accompanied by heavy caveats and an acceptance that the processes and practices of one country are a product of specific local conditions' (Gallent, Shucksmith and Tewdwr-Jones 2003)

While many European countries have same issues eg unbalanced housing demand, supply and affordability problems 'the extent and nature of this problem varies between countries as do the policy interventions it has inspired.' (Department of Environment Heritage and Local Government 2004).

Country	Policy	Regulates	What happens
The Netherlands	Key aims of government is to	Supply falling, prices increasing.	41,526 km ² Pop 16.4m - 6.7m
p17-21	drive up levels of home		dwellings 54% owner occupied,
	ownership, key policy themes		35% social rented, 11% private rented
	Individuals are responsible for	The govt will only step in when individuals are	
	their own housing situation	unable to secure adequate housing for	Limited land areas and high
		themselves	population densities have
	Individualisation and	Elderly encouraged to live independently.	created constant pressure on
	demographic ageing	Location of housing near care centres.	rural areas which has to be
			balanced against protecting the
	Eliminating obstacles to private	Streamline procedures	landscape.
	sector involvement in construction		
			Planning regulations have
	Access to housing market	Necessary to build homes that first time buyers	changed. An application to
		and elderly can affordable to buy whilst	build a second home will only
		building more expensive houses for people on	be granted if permission would
		middle and high incomes.	also be granted to build a
			normal house on that location.
			(Netherlands Ministry of
			Housing, Spatial Planning and
	The Housing Allocation Act	Municipalities can establish criteria such as	the Environment 2004)
	enables municipalities to draw up	income thresholds or economic or social ties	
	an allocation policy	with the area that must be met before the house	Greater freedom to meet
		is allocated.	housing needs.
	New policy initiatives introduced	To incorporate a direct relationship between	

	to increase housing construction.	the number of dwellings to be built and the	
		provision of subsidies to acquire land.	This should reduce the housing
			shortage to an acceptable level
		Teams have been formed to remove issues such	1.5 – 2% by 2010.
		as land acquisition and local house building	,
		programmes and bring in expertise.	
Denmark	Issues raised:	700 non profit housing associations.	43,080 km ² Pop 5.3m. 2.5m
			dwellings, 50% owner occupied,
	Increasing the supply of rented	Planning legislation distinguishes between	18% private rented, 27% social
	dwellings, including those for	permanent and 'secondary' accommodation. If	rented.
	young and elderly people;	a new dwelling was granted planning	
		permission that it was used as a permanent	
	Improving the balance between	residence, or used as a permanent residence	
	the construction of privately	for the past 5 years, then permission must be	
	funded and state subsided rented	obtained from the local commune authority	
	housing;	before any change of use may be implemented.	
		(Gallent et al 2003)	
	Promoting increased coherence		
	between price and quality in the	On Denmark's accession on the EU, the law	
	housing stock	was amended to allow citizens of other	
		European Member States to acquire property if	
		they intended to work and live in Denmark but	
		not as a second home.	
The Channel	Strict housing laws. The category	Law specify who can rent or buy property and	116 km² pop 89k
Islands – Jersey	of people who qualify e.g.	who lives in it. The Committee established	To prevent further aggravation
	somebody born in Jersey and who	under this law can control acquisitions, sales	of the housing shortage and

	has completed any period of 10 years residence in the island (not necessary continuous) can rent property at age 16 and buy at 18. No restrictions are placed on size, price, classification which can be bought	and leases. There are very tight controls on who lives in lodging houses and rented accommodation. 'Non local' people have to be able to access a fixed number of job licences issued by businesses.	ensure there is sufficient land to house the inhabitants. This is to bring in new or specialised skills or to increase the number of workers.
Guernsey	Strict controls on who may occupy houses.	In order to provide sufficient housing for locally qualified residents.	40km² pop 60k
	There are two sectors of housing: Local Market Controlled (90%) and Open Market (10%).	Local Market can only be occupied by residentially qualified or non local person who have a housing licence. Open Market is not controlled. 2,500 houses in	Essential licences are tied to a specific post and dwelling usually for 3-5 years.
		1st quarter 2004 average open market price £890,678 compared to £238,806 for local market properties.	Housing Control Law currently under review.

Appendix 3

	Affordable Rural Housing Commission Final Report 2006			
Country	Policy	Regulates	What happens	
Definition of	Define affordable housing	Non market housing provided to those whose	It can include social rented and	
terms		needs are not met by the market,	intermediate housing, for	
			example shared equity, and	
			should normally meet the needs	
			of current and future eligible	
			households, for example	
			through restrictions on price,	
			eligibility and resale. It includes	
			private sector and unsubsidised	
			homes that meet the definition.	
Definition of	Market housing	Housing sold on the open market.		
terms				
Definition of	Affordability	Whether or not market housing is on offer to	If prices are high and wages low	
terms		buy at a level people can afford. Usually 3.5 to	then affordability will be low.	
		4 x earnings.		
Evidence	Relevant statistics	Additional housing	Through a mix of higher subsidy	
			and greater cross subsidy from	
			market housing.	
Next steps and	New draft planning guidance.	Regional and local planners set out policies for		
recommendations		addressing rural need, and new powers for		
		securing affording housing from private		
		development.		
Further action	Providing affordable housing in	Understanding the housing market and	Recommend developing a	
	rural areas has become complex	housing needs assessments. Identifying what	consistent means of measuring	

	and interrelated.	rural communities have and what they require.	need which can be operated at local, regional and national level.
The problem and 'meeting the need'	Making use of the best datasets and having a baseline to work from	Need to take into account the causes and effects of migration to feed into decisions on future policy.	
Improved Delivery by positive planning	Rural areas should shared in the housing growth which is planned following the Barker Review	This will help deliver affordable housing through cross-subsidy from market housing and provide the next step up on the housing ladder for many.	
Sustainable development	Review into sustainable development criteria	•	Potential impact on social, environmental and economic future of rural communities
Planning	Use of exception sites	Useful tool but local need should be met predominantly through the allocation of sites for affordable and market housing in local planning documents.	Recommends changes to draft Planning Policy Statement 3.
Good design	New houses built can greatly reduce their environmental impact, increase their acceptability to communities and enhance the built environment.	Identify the additional costs of rural development and adjust funding allocations	So as not to penalise rural schemes
Better Finance for Rural Settlements	Encourage the involvement of private sector, landowners and not for profit organisations such as Community Land Trusts	Look to use all the tools at their disposal to generate more cross-subsidy from open market development for social rented and intermediate market housing.	Making existing tools easier to use and provide local authorities with more of them. Working more in partnership

			between local authorities and other local public sector partners.
Housing	Greater public investment	Recommend increase funding to rural areas,	
Corporation		both to meet identified needs and to meet the	
programme		higher costs of construction and eco-efficient	
г .	D 1 'C' C (1 '11'	development.	
Ensuring a	Reclassification of farm buildings	Recommend that previously used agricultural	
supply of sites		building could be re-classified brown field	
Public land	Rural areas are owned by the	Recommend an extension to national	
	public sector	partnership working between public bodies to	
		speed up the release of such land.	
Retaining and	Second home ownership is very	Recommends further work on ways of	
making best use	localised in its impact but can	addressing the issue second homes, where their	
of existing	have severe effect on specific	impact it high, suggests modest gains by	
housing	communities	bringing more empty homes back into use.	
Rented	Continuing need for rented	Recommends the govt re-affirms its	
accommodation	accommodation	commitment to ensuring that a proportion of	
		affordable housing in rural areas remains for	
		rent where this best meets the needs of local	
		people.	
Holding on to	Need to halt the erosion of	Recommendations about the right to buy in	Retain the commitment of local
what we have got	affordable hosing stock and	rural areas which ensure that both new and	communities and landowners
	ensure new development is	existing rented and shared ownership stock	when developing affordable
	safeguarded for future	remains available to meet the continuing local	schemes.
	generations.	need.	

Making it happen	The Commission has identified	Recommends consolidation and extension of	
	that the biggest gains are to be had	the service provided by Rural Housing	
	from picking up and using the	Enablers, a greater role for Parish and town	
	existing tools, and adopting the	Councils and a need for more explicit action by	
	innovative approach evident in	Regional Housing Boards to ensure that their	
	some.	strategies are sensitive to the needs of rural	
		areas.	
Conclusion	Needs to be a significant increase	Number of houses should be viewed in the	6 new houses per annum in each
	in the provision of affordable rural	context of more market development.	rural ward (pop of around
	housing for both rent and sale.		5,000).
	Needs to be delivered in such a	This may be unpopular but its essential there is	A consensus must be built from
	way as to meet pressing need and,	strong leadership at all levels to make the case	the grass roots up, embracing
	at the same time, maintain the	for affordable housing.	the wider interests of the rural
	character of the English		area, so people from all
	countryside and the open spaces		backgrounds care able to live
	between settlements.		there.

Appendix 4

The Provision of A	Affordable and Supported Housing	in England's National Parks - Oxford Brookes Uı	niversity, Sheffield Hallam
University (2004?)			
Country Policy Regulates		Regulates	What happens
English National Parks	Acute and growing shortage of affordable housing	Implications for long term sustainability of National Park communities	Action needed to address situation
	Housing related support services	Evidence of a shortage of suitable services for elderly, young people and mentally ill	
Primary statutory responsibility of conservation and landscape protection creates a conflict with the provision of new, affordable and supported housing		Places a constraint on the availability of suitable sites for development.	
	Funding has been barrier in some NPs particularly high cost areas	Shared ownership has been encouraged	Not normally viable where prices are high and incomes are low.
	Planning policies aim to focus new housing developments in larger settlements.	Sometimes larger settlements outside the Park boundary, so most new housing is in adjoining settlements, but outside.	Shifts in national policy may change this approach
	Spatial planning policies have, through the exception sites policy, provided opportunities for affordable housing.		Rather than gateway settlements.
	Land price and availability of sites	Greater barrier on delivery of affordable housing than constraints on design and size.	
	More can be done to maximise the use of existing buildings for a	Through local planning policies and financial incentives.	

affordable and supported housing		
Existing mechanisms for the	Housing association provision is a more	
retaining affordable private	effective means to maintaining long-term	
housing in perpetuity, as	affordability.	
affordable are inadequate		
Joint working between NPs, Local	National policy initiatives are leading to	
authorities and housing	duplication in some and creating conflicting	
associations is under developed in	priorities between local housing authorities	
some National Parks.	and the Parks.	
Rural Housing Enablers can play	Gaining community involvement, liaising	driving the development
an important role in identifying	between local authorities, developers and	process forward
local need,	providers of housing and	
Lack of housing expertise and		
knowledge of supporting people		
among National Park staff and		
members		
Opportunities for schemes		
involving housing and support in		
the National parks are limited and		
currently difficulties in securing		
capital and revenue support for		
new schemes present an obstacle.		
A study was carried about for the	To explore the constraints on, and	
Housing Corporation and the	opportunities for, improved provision of	
Countryside Agency	affordable and supported housing.	

Appendix 5

Affordable Housing solutions in S	Affordable Housing solutions in South Shropshire: Interim Planning Guidance			
What is affordable housing?	Housing of a good standard – that is cheaper than that which his generally available in the local housing market.	That is built to LIFETIME STANDARD AND ECO HOMES 'VERY GOOD' STANDARD		
	It is envisaged that all new housing developments coming forward within the district across all tenure types will be subject to these high environmental standards			
Local definition of affordability	These are housing options which are designed to provide local people in housing need access in perpetuity to quality, modern environmentally friendly housing at affordable prices regardless of size and tenure.			
In addition to more traditional social rented and shared ownership housing, this guidance identifies a range of affordable homes for purchase	Discounted Equity Houses for sale below cost price	The subsequent annual increases in value of which is indexed in perpetuity to average local gross family incomes (average local incomes are updated each year – in April – by consulting Fordham Associates and taking into account Income Data Services data.		
'local' housing need – in drafting the guidance the Council wanted to be inclusive rather than exclusive, positively addressing local housing needs by providing a range of affordable housing	 Some is in local need when they; Can demonstrate a need to be housed locally; and Lack their own housing or live in housing which is generally inadequate or unsuitable to meet their existing or future requirements 			

solutions.	whether because of its tenure, size, type design,	
	location, condition, security or cost; or	
	Are unlikely to be able to meet their needs in	
	the existing local housing market without some	
	assistance; and	
In addition to more traditional	Cost Equity Houses for sale offer a solution	The subsequent annual increases in value indexed
social rented and shared	whereby some houses can be purchased at cost.	in perpetuity to the local housing market – the
ownership housing, this guidance		council's officers will update the local house price
identifies a range of affordable		index quarterly based on Land registry information
homes for purchase		on the house type involved directly reflecting prices
-		achieved. This figure will be compared with the
		initial Agreed Sales Price to give a % inflationary
		figure at the point of subsequent sale.
Size of house	Affordable dwellings should not normally exceed	
	110 sqm gross inhabitable internal floor space to be	
	taken to include any attached or integral garaging.	
Social rented housing	Social rented accommodation will be deemed to be	Owned and rented by a Registered Social Landlord
	affordable where it is let at a rent level equal to or	with the level of rent set by the RSL being affordable
	less than the Housing Corporation regulated rent	to those in greatest need.
	for that type of property	
Private affordable rented	Private rented accommodation will deemed to be	
housing	affordable where it is let a rent level equal to or less	
	than the Housing Corporation regulated rent for	
	that type of property and will be under pinned by	
	an equity mortgage arrangement	
Social shared ownership	Shared ownership housing will be deemed to be	This allows the buyer to purchase between 25-90%
housing	acceptable where the property is managed by an	of the full value of the property and pay rent on the

	RSL and they retain part of the equity of the	remaining part of the equity to a RSL.
	property.	
	This option should constitute no greater than 33%	
	of the 'affordable' housing on site. As part of a	
	Section 106 planning obligation on units which	
	were secured without public subsidy shall be	
	excluded any right to buy introduced in favour of	
	the occupiers and/or any other mechanisms	
	becoming available for sale at 100%.	
Private shared ownership	Private shared ownership housing will be deemed	This option should constitute no greater than 33% of
housing	to be acceptable where the property is managed by	the 'affordable' housing on site. As part of a Section
	in a way that subjects it to the same provisions and	106 planning obligation on units which were
	safeguards as an RSL and the managing company	secured without public subsidy shall be excluded
	retains part of the equity of the property and will	any right to buy introduced in favour of the
	be under pinned by an equity mortgage	occupiers and/or any other mechanisms becoming
	arrangement.	available for sale at 100%.
Intermediate homes which are		
not subject to these conditions will		
not be considered for 'affordable'		
housing		
Discounted equity housing for	Properties can be purchased at a fixed discount	Agreed Cost of construction: the £1200 per sqm is to
sale is defined by a range between	below the Agreed Cost of Construction for the size	be taken to include all associated construction costs.
a) and e) is deemed affordable:	and type of property. Through Section 106 a re-	Price exceeds the highest mean figure of average
a) homeownership at a price for a	sale covenant will be imposed to ensure that the	building prices for residential developments set out
1 or 2 bed property (not less	discount applies to initial and all subsequent re-	in BCIS Quarterly Review of Building prices April
than 45 sqm up to 60 sqm)	sales and therefore the dwelling remains affordable	2006.
equivalent to 2.5 times average	in relation to gross average family incomes in	Affordability range for discounted equity housing

	gross household income in	perpetuity. The local occupancy requirement will	for sale of a) £60,000, b) £66,000, c)£72,000, d)
	South Shropshire.	be applied to such schemes. The Council will also	£84,000, e) £96,000 respectively (see first column for
b)	home ownership at a price for	require an Equity Mortgage to be taken out in	size of house)
	a 2 or 3 bedroom property (of	respect of these properties to further ensure	
	between 60 or 70 sqm)	ongoing affordability and to establish a buy back	
	equivalent to 2.75 times	option for the Council or its nominee in limited	
	average gross household	circumstances.	
	income.		
c)	home ownership at a price for		
	a 2 or 3 bedroom property (70		
	to 80 sqm) equivalent to 3		
	times average gross household		
	income;		
d)	home ownership for 3 or 4		
	bedroom property (80 to		
	90sqm) equivalent to 3.5 times		
	average gross household		
	income;		
e)	home ownership for a 4 to 5		
	bedroom property (up to 100		
	sqm) equivalent to 4 times		
	average gross household		
	income.		
Co	st Equity Housing for sale. It	It includes 'single plot schemes' on exception sites	Through Section 106, a resale covenant will be
is a	vailable for local households in	where the affordable dwelling is to be occupied by	imposed to ensure that the discount applies to
nee	ed to self build or purchase	the applicant and is not for resale or rent.	initial and all subsequent re-sales and therefore the
the	ir own property initially at the		dwelling remains affordable in relation to an annual

Agreed Cost of Construction for	The Council will also require an Equity Mortgage	increase of this initial purchase cost based on the
hat size and type of property.	to be taken out in respect of these properties to further ensure ongoing affordability and to	local housing market index.
CEH should constitute no greater	establish a buy back option for the Council or its	This solution takes account of the fact that many
than 33% of the 'affordable'	nominee in limited circumstances.	local people are able to access property at or slightly
housing mix on any site (up to		above the cost of providing such housing but there
50% on exception sites) and at a		remains a considerable affordability gap I
fixed purchase rate in line with		comparison with market values. This mechanism
the Agreed Cost of Construction		bases initial purchase at Agreed Cost of
for that size and type of property.		Construction and subsequent resale price increases
		tied to the Local House Price Index and not to salary
		multipliers.
The affordable housing requirement	t	
Pre application discussions	With architect, agent, client. Consultation with	50% of all houses on all sites other than exception
	Councils Strategic Housing and Enabling officer	sites (where 100% applies) will be made available
	and working group	for affordable housing solutions.
Scheme mixes – 50% affordable	Tenure split and household mix for both allocated	The District Council's housing officer will agree for
housing secured on a site a 50/50	and windfall sites will be determined by reference	each proposed development of two and above
split between discounted housing	to the most recent information on housing needs at	dwelling plots, a schedule showing the property
for sale and social rented housing	District and local level and the	sizes and types that it is seeking for rent and shared
will be the starting point for		ownership (or equivalent)
negotiations. Site values should		
be calculated on this basis.		
Standard of houses	Affordable homes must be indistinguishable from	That is built to LIFETIME STANDARD AND ECO
	market homes in terms of design standards,	HOMES 'VERY GOOD' STANDARD
	construction, and external appearance	
How is affordable housing funded?		

On allocated and windfall sites	There is no guarantee that any form of public subsidy will be available	Developers and landowners should therefore, in the first instance, calculate the cost of contributions to affordable housing on the basis that public subsidy will not be available.
Exception sites	There is no possibility of cross subsidy within the housing mix as its 100% affordable.	
RSL contributions	Without any form of public subsidy, the RSL contribution if the RSL is purchasing affordable homes from developers on allocated and windfall sites cannot exceed the amount that they can pay from their own resources either directly or through borrowing. For rented housing	This ensures it's in line with Housing Corporation guidance. For the purpose of this policy its 50% of the cost of construction.
Land owner and developer contributions	These will reflect the cost of providing the affordable dwellings. This represents the amount of developer subsidy required to ensure the housing is genuinely 'affordable', with the balance of costs being met by rental and sales income.	

Appendix 5 – Views of National Park on the effectiveness of their residency criteria/occupancy arrangements

National Park	To establish Local Housing Needs	Comments from National Parks on the	Suggested changes to policy
Authority	persons would have to:	effectiveness	
Questions	What are the criteria?	How long have the NP used criteria?	What changes would you make to
		What did the criteria set out to achieve?	the criteria to make them more
		Was this achieved?	effective?
			Would you remove rather than
			amending the criteria?
Brecon Beacons	Demonstrate a link with the	BBNP doesn't have particularly radical	
	community, or	policies relating to occupancy, as they	
Contact:	Be needed to fulfil a social	don't experience the same pressures	
Tracey	service, or	relating to second homes as	
Nettleton	Undertake employment in an	Pembrokeshire or Snowdonia. However,	
01874 620412	important local service, or	they have argued that the average size of	
	Have a proven medical need to	their housing sites is so small that the	
	remain in the community.	threshold to trigger the affordable	
	Reference to current appropriate	housing sites of 2 or more dwellings. The	
	evidence such as local housing	majority of their permissions are on sites	
	surveys, community housing needs	of 1-2 dwellings. A site of more than 5	
	surveys, Authorities' waiting list,	dwellings is rare. Even in town rarely	
	would be required to establish the	sites more than 30.	
	availability other wise of affordable	Along the west side of the Park there is	
	housing.	not the same housing pressure. They	
	The area in which needs will be	have been careful to state that their	
	normally considered local will be	requirement is a 'minimum' in order that	
	defined by a widening cascade	their partners at the relevant Unitary	

National Park	To establish Local Housing Needs	Comments from National Parks on the	Suggested changes to policy
Authority	persons would have to:	effectiveness	
	approach of first the community	Housing Authorities are able to negotiate	
	council area within which the site	upwards based on their own particular	
	lies in or outside the Park (some	needs.	
	communities straddle the Park		
	boundary); then the neighbouring		
	community council areas within the		
	Park and finally the whole of the		
	relevant unitary authority area		
	within the Park.		
Dartmoor	Local people are defined as:	Criteria have been used since 1989.	There is a perception that the
	(i) those people currently living in	Key workers are also included in the	consistency of decision making on
Contact:	a parish wholly or partly within	criteria. Planners now find that the	planning proposals is not being
Chris France	the national Park or a rural	section 106 is used and accepted by the 4	helped by the differing
cfrance@dartmoor-	parish adjacent to the parish of	Local Authorities as well as the local	interpretation of some of the
<u>npa.gov.uk</u>	provision and having done so	Housing Associations operating in the	policies and the review of these is
	for a period of at least 5 years;	area.	being developed through the Core
	or		Strategy. This aims to reduce the
	(ii) those people who have lived in	New housing is generally through barn	level of open market housing
	a parish wholly or partly within	conversion, brown field or infill sites.	development occurring in the NP
	the National Park or a rural	Lately old country hotels that are non	(currently accounting for 75% of all
	parish adjacent to the parish of	viable have been used.	permissions), giving greater
	provision for a period of five		priority to delivering affordable
	years but have moved away in	Policies have been in use since the Local	local needs dwellings in line with
	the past three years; or	Plan was adopted in August 2004 and are	emerging RSS policy.
	(iii) those people who have a strong	more restrictive though based on policies	

National Park	To establish Local Housing Needs	Comments from National Parks on the	Suggested changes to policy
Authority	persons would have to:	effectiveness	
	local connection with a parish	in the previous Local Plan	A greater shift to RSL housing
	wholly or partly within the		through increased public subsidy
	National Park or a rural parish		and reigning back on open market
	adjacent to the parish of		housing to the larger settlements
	provision by virtue of, for		and only where it brings about
	example, upbringing or		cross subsidy/ and or wider social-
	employment.		economic-conservation benefits is
			being envisaged (25% - open
	Not all new housing permitted is		market, 75% affordable will be the
	required to be for local affordable		target).
	housing needs. Open market		
	housing still permitted:		Detailed policy criteria will be
			reviewed in the context of public
	in conversions/subdivisions of non-		consultation on the definitions of
	residential buildings in recognised		'local' and the experience in
	settlements and where more than		implementation.
	one dwelling is created, 50% are		
	affordable for local persons;		Likely to be a review of rural
			buildings policy allowing only
	as a result of comprehensive re-		conversion to local needs
	development of previously		dwellings.
	developed land and 50% of the		
	dwellings are affordable for local		
	persons;		

National Park	To establish Local Housing Needs	Comments from National Parks on the	Suggested changes to policy
Authority	persons would have to:	effectiveness	
	as a result of conversions of rural		
	buildings in the open countryside		
	where the building is at risk and is		
	either listed or of special interest		
	and conversion is the only way of		
	ensuring its survival		
Exmoor:	Local occupancy definition is	Local connection not only residency,	Policy is inflexible and does not
Contact:	defined as housing which is	needing to work or care for someone.	easily assist staff accommodation
David Wybourne	intended to meet the needs of the		at, say, hotels. However, the
John	local community. Local	Must not be able to rent or buy on the	inflexibility is also one of its
Clements/Ruth	community includes those people	local market and be in housing need.	strengths as it reduces speculation
McArthur	with strong local connections with		and therefore land values making
	a Parish or adjoining Parish(es),	Generally going quite well; policy has	the delivery of more affordable
Main office	defined as a minimum period of 10	not been challenged. Type of people	housing possible. With the issues
01398 323665	years permanent and continuous	housed are Rangers for South Lakes	and options through the Core
	residency. This includes people	trust, own rangers haven't had a	Strategy there will be a review
Comments also	who previously lived within the	problem.	and perhaps minor changes.
included from	Parish(es) and who want to return		However, the policy has only
Chris France	to their community. The definition	No open market – just affordable and	been operating a year and is
	also includes people coming in to	intermediate housing	beginning to deliver affordable
	take up employment within the		housing.
	Parish(es). Evidence from the	15 planning applications approved – in	
	applicant on the security of their	just over a year for affordable. Over last	Delivery of housing dependent
	jobs and the value of their work to	10 years building 25 -35 in total minority	mostly on 100% public subsidy,
	the National Park and its	of those were affordable. 93% of houses	though 'intermediate' housing is

National Park	To establish Local Housing Needs	Comments from National Parks on the	Suggested changes to policy
Authority	persons would have to:	effectiveness	
	communities will be assessed.	went to outsiders. 14% to holiday homes.	hoped to provide a significant
	Local need includes those people		element of 'more affordable' non-
	with strong local connections, but	Issue about distance – where people	RSL housing stock.
	who cannot afford to buy or rent	need to live. Get to the Moor within an	
	existing housing in the locality.	hour haven't been challenged so far.	Option of achieving wider socio-
	Information on incomes/savings in	Difficult issues local connection (in	economic and environmental
	order to assess applicants' ability	parish or adjoining parish) parish	benefit not available as zero open
	to afford existing housing will be	boundaries don't relate to other	market allowance removes ability
	obtained.	boundaries so this may be reviewed in	to 'enable' beneficial development
		future. How can you define proximity	to occur.
	Housing applications submitted	in a meaningful but reliable? Small	
	either should be supported by an	national park.	
	up to date housing needs		
	assessment of the parish, or if an	3 largest settlements 1,500 each are better	
	individual application, the	able to cope with a bit of development	
	applicant will need to fill in a	and given number of housing need is	
	detailed survey questionnaire to	small is it not more appropriate to	
	assess their eligibility with policy.	provide housing in a larger settlement.	
		The need is so small in smaller	
	The Policy applies to all new build	settlements is it better to provide site in	
	housing within or adjoining	larger settlement. Responding to	
	existing defined settlements in the	aspirations in very small settlements is	
	NP. Open market housing is	difficult.	
	allowed only as a result of :		
	Conversions of non-residential	Effectiveness relies on local connections	

National Park	To establish Local Housing Needs	Comments from National Parks on the	Suggested changes to policy
Authority	persons would have to:	effectiveness	
	buildings within the three Local	i.e having access to suitable building	
	Rural Settlements (larger	land (on exception sites), so probably not	
	towns), and in which case not	really benefiting people who genuinely	
	less than 50% of the resultant	have no assets. Applications are	
	dwelling should be local needs	forthcoming though limited progress on	
	affordable housing.	actual build. Some evidence of difficulty	
		in gaining confidence of finance lenders,	
	Sub-division of existing dwellings	due to devaluation of property due to	
	within recognised settlements	occupancy restriction.	
North York	Those who can demonstrate that	1992 – the level of applications seem to be	Changes suggested are:
Moors	they can fulfil the occupancy	same. The policy has been through 2	Need to be proven at an earlier
Susan Howsden	agreement conditions. The	local plan enquiries. Only 60 houses	stage
	occupancy of such housing will be	produced since 1992 -2005 with these	Want to increase residency criteria
01439 770657	limited to:	criteria.	from 3 to 5 years. Have got
	(i) people who have permanently		anecdotal evidence that people are
	resided in the National Park	Need doesn't have to be proven at	renting to fit with the criteria.
	for at least the last three years	planning application stage but people	
	and who now need new	come along later with personal	
	accommodation; or	circumstances. So they get people	
	(ii) people who do not live in the	wanting to buy and have criteria but	
	National Park but have a long-	have no evidence to support it.	
	standing link to the local		
	community, including a	At the moment the Authority is tight on	
	previous period of residence of	what they grant but don't check that	

National Park	To establish Local Housing Needs	Comments from National Parks on the	Suggested changes to policy
Authority	persons would have to:	effectiveness	
	over three years; or	people in houses are still in local need.	
	(iii) people with an essential need	Should be checking every 3 years.	
	arising from age or infirmity to		
	move to a village to be near	The policy doesn't reduce value by much	
	relatives who have been	15-20%. It was never meant to bring	
	permanently resident within the	down prices but provide for someone	
	National Pak for at least the	who needs to live and work in the parish.	
	previous three years; or	15-20% doesn't lower price enough to	
	(iv) people who have an essential	make it affordable. NP has a separate	
	need to live close to their work	affordable housing policy.	
	in the parish or an adjoining		
	parish within the Park.		
Peak District:	To be considered as local, a person	The principle of a restricted market policy	Pursuing changes to policy which
	should have a long and well-	was established in the Structure Plan in	help to draw more people into the
Brian Taylor	established connection with the	1994. Criteria based (interim) policies	scope of policy where reasonable
	area. This generally means that a	emerged after this and were then	and without becoming
Policy Planning	person will have lived in the	consolidated in the 2001 Local Plan.	incompatible with the level of
Manager	particular parish (or an adjoining	Objectives were to slow down and	delivery assumed in RSS8.
	parish within the National Park)	stabilise population growth by focussing	
01629 816303	where planning permission for a	attention of local needs housing. This	Considering use of a set radius to
	dwelling is being sought for a	was subsequently supported in RSS8 for	apply alongside the parish and
	period of at least 10 years. A period	the East Midlands. Emphasis then	adjoining parish concept (distance
	of residency of less than 10 years is	switched to strengthening	to be agreed). Bearing in mind
	considered to be too transitory.	implementation, e.g. through conditions,	that some people miss out by
	However this period of residency	then a tighter S106, and SPG. The	living just over the boundary.

National Park	To establish Local Housing Needs	Comments from National Parks on the	Suggested changes to policy
Authority	persons would have to:	effectiveness	
	need not be continuous. For	planning framework has allowed the	
	instance, a person may have spent a	social sector to be drawn in to properly	Changes being considered
	number of years away at college.	define affordability and need, thus	alongside the review of settlements
	The total aggregated period of	clarifying the role of NPA and its role in	and a better understanding about
	residency is taken into account,	balancing these objectives with the	what are a sustainable community
	taken over a period of 20 years.	primary conservation aims. Policy has	and what levels of development
		delivered about 400 approvals with local	are appropriate in different
	Policy LC2 - definition of people	occupancy conditions.	villages with widely varying sizes
	with a local qualification	Similar reality about the role of RSL	and ranges of services.
	Exceptionally new housing will be	development and private restricted	
	permitted for a person with a	homes which will never be truly	Current policy does allow some
	proven need in accordance with	affordable but do help support local need.	open market housing where this
	Policy LH1 provided that the	Therefore use of term affordable and	supports other plan objectives, i.e.
	dwelling will be occupied by:	"more affordable".	for conservation and enhancement
			(examples include mill conversions
	(i) a person (and his or her	Basic approach has now been awarded an	and complex employment sites
	dependants) who has a	RTPI national award.	which require some enabling
	minimum period of 10 years'		development).
	permanent residence in he		
	parish or an adjoining parish		Policy review will look at the
	and is currently living in		balance and seek to secure more
	accommodation which is		affordable housing for local needs
	overcrowded or otherwise		when negotiating in such
	unsatisfactory; or		instances.
	(ii) a person (and his or her		

National Park	To establish Local Housing Needs	Comments from National Parks on the	Suggested changes to policy
Authority	persons would have to:	effectiveness	
	dependants) who has a		
	minimum period of 10 years'		
	permanent residence in the		
	parish or an adjoining parish; or		
	(iii) a person not now resident in the		
	Parish but with a proven need		
	and a strong local connection		
	with the parish, including a		
	period of residence of 10 years		
	or more within the last 20 years		
	(iv) a person who has an essential		
	need to live close to another		
	person who has a minimum of		
	10 years' residence in the parish,		
	the essential need arising from		
	age or infirmity; or		
	(v) a person who has an essential		
	function need to live close to his		
	or her work in the parish, or an		
	adjoining parish within the		
	National Park.		
Pembrokeshire	When the term 'local person' is used	Only recently been approved. Already	See across
Coast National	in this guidance it will mean:	concerned with using Sustainable	
Park	Applicants who have	Communities which the boundaries of	

National Park	To establish Local Housing Needs	Comments from National Parks on the	Suggested changes to policy
Authority	persons would have to:	effectiveness	
	continuously lived within the	which were created locally and do not	
Contact: Martine	Sustainable Community	relate to Community Council boundaries.	
Dunne	area as their principal residence	We use a Rural Housing Enabler to find	
	for the previous 3 years.	out levels of need with the Community	
	Applicants who have lived in	Councils and Sustainable Communities	
	the Sustainable Community for	have no meaning for local CCs.	
	five out of the past ten years.		
	Applicants who have		
	previously lived in the		
	Sustainable Community with		
	their family, for at least five		
	years, and have a parent or		
	close family member (child,		
	brother or sister) who still live		
	in the Sustainable Community.		
	Have a parent or close family		
	member (mother, father, son,		
	daughter, brother or sister)		
	living in the Sustainable		
	Community Area, for whom		
	they will either provide		
	essential support to or receive		
	essential support from.8		
	Applicants who are in		
	employment on a permanent		

National Park	To establish Local Housing Needs	Comments from National Parks on the	Suggested changes to policy
Authority	persons would have to:	effectiveness	
	contract in the Sustainable		
	Community area or applicants		
	who have an offer to take up		
	employment on a permanent		
	contract in the Sustainable		
	Community area but cannot		
	take up the offer because of the		
	lack of affordable housing,		
	The person must also be in need		
	of affordable housing.		

Yorkshire Dales	The following are the priority needs	YD has had their Policy for about a	Need to monitor over 5 year
	for new housing:	year now – only 6 planning approvals.	period. YD may have to adapt
Peter Stockton		People are getting to know about it.	the criteria in the future. As
Catherine Rice	i) Existing residents of the National		well as local need the other
	Park establishing a separate	The problem is about evidence	may be 50% affordable housing
01969 652334	household.	presented at time of application. YD	
		does not have evidence of need of who	
	ii) A head of household who is or	falls into these categories. YD	
	whose partner is in or is taking	intermediate housing policy doesn't	
	up full-time permanent	have numbers. The applicant should	
	employment in an already	present evidence – farming is ok, but a	
	established business within the	speculative builder may not have	
	National Park (or in another part	evidence exactly of who goes in there.	
	of a parish split by the National	It is difficult to tackle this issue.	
	Park boundary).		
		YD is trying to be rigorous but	
	iii) Householders currently living	difficult. If applicant is happy to	
	permanently in a dwelling which	accept S106 then usually get planning	
	is either shared but not self	approval.	
	contained, overcrowded, or is		
	otherwise unsatisfactory by	Evidence up front otherwise you	
	environmental health standards	could have too many permissions.	
	and which is within the National		
	Park (or in another part of a	The policy has drastically reduced the	
	parish split by the National Park	number of applications. YD not	
	boundary).	getting the applications for second and	

	holiday homes. People much more	
iv) Elderly or disabled persons	cautious about putting applications in.	
requiring sheltered or otherwise		
more suitable accommodation	•	
who already live permanently		
within the National Park (or in		
another part of a parish split by		
the National Park boundary.		
v) Persons having to leave tied		
accommodation within the		
National Park (or in another part		
of a parish split by the National		
Park boundary).		
vi) Former residents of the National		
Park (or of another part of a		
parish split by the National Park		
boundary) with close relatives in		
the National Park (or in another		
part of a parish split by the		
National Park boundary) whose		
case is accepted in writing by the		
National Park Authority as		
having an exceptional need to		
return to the National Park.		

	There may be other priorities for		
	local housing which are occasionally		
	justified by material considerations.		
Loch Lomond &	We are using inherited policies from	Occupancy Conditions have been used on	LL&T have said in their draft Park
the Trossachs	the Local Authorities Local Plans	parts of Loch Lomondside for around 30	Plan that they would like to
	(we will draft our own in future NP	years. The current form of policies have	conduct some research to review
Contact: Susan	Local Plan) that apply to the Loch	their origins in the 1986 Loch Lomond	their effectiveness, terms and
Brooks	Lomondside area and villages only	Local (Subject) Plan which sought to	conditions and consider where
	(note – not all of the Park).	protect the outstanding scenic qualities of	these should be applied in the
		Loch Lomond whilst also ensuring that	Park. It is highly likely that they
	The policies come from two	new development met the needs of local	will continue to use them in
	different local plans and therefore	communities rather than housing	specific areas of the Park, but at
	the terms differ:-	demands for commuting and second	this stage they have stated that it
		homes. The main objective was to restrict	would be unlikely that occupancy
	For the West side of Loch	speculative developments and ensure that	agreements would be used across
	Lomondside :-persons must have	development opportunities could	the whole of the Park.
	resided within the area for 18	accommodate the natural growth of	
	months prior to taking up	communities. They have not been used as	The terms of the current conditions
	occupancy in the proposed	a mechanism for providing affordable	will require to be reviewed in order
	house, or are employed within	housing, as is sometimes thought. They	to ensure a consistent approach is
	the area and need to live there in	do lower the value of the property but do	taken.
	on connection with their	not bring it within what we would define	
	employment. The restriction also	to be 'affordable' (as in PAN74). Also the	
	allows spouses, ascendants and	size of the properties built in some cases is	
	descendants of such persons to	large so the value of the houses can still be	
	qualify.	quite high.	
	For Drymen and Croftamie		

(Stirling Council area):- persons	
must have resided in the area for	
at least three years or have a	
family connection within one	
generation. 'Local' relates to the	
settlement or other geographical	
area defined by the Council.	